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**NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING OF SHAREHOLDERS  
TO BE HELD JULY 12, 2022**

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**NOTICE IS HEREBY GIVEN** that the **Annual General and Special Meeting** (the “**Meeting**”) of the holders of common shares (“**Shareholders**”) of **GLOBAL BATTERY METALS LTD.** (the “**Corporation**”) will be held by web/teleconference on **Tuesday, July 12, 2022, at 11:00 a.m. (Pacific Time)** for the following purposes:

1. to receive and consider the audited financial statements of the Corporation, together with the notes thereto and the auditor’s report thereon, for the financial year ended April 30, 2021, and the unaudited interim financial statements of the Corporation for the three and nine months ended January 31, 2022;
2. to fix the number of directors of the Corporation at five (5);
3. to elect directors of the Corporation to hold office until the next annual meeting of Shareholders;
4. to appoint PricewaterhouseCoopers LLP, Chartered Professional Accountants, as auditor of the Corporation for the ensuing year and to authorize the directors of the Corporation to fix the remuneration to be paid to the auditor;
5. to consider and, if deemed advisable, to pass, with or without variation, an ordinary resolution approving the Corporation’s “10% rolling” stock option plan, as amended May 31, 2022, in the form attached as Schedule “A” to and as more particularly described in the accompanying Management Information Circular dated May 31, 2022 (the “**Circular**”);
6. to consider and, if deemed advisable, to pass an ordinary resolution to ratify, confirm and approve a new by-law of the Corporation (By-Law No. 3) adopting advance notice requirements for nominations of directors by Shareholders, in the form attached as Schedule “B” to and as more particularly described in the accompanying Circular; and
7. to transact such further and other business as may be properly brought before the Meeting and any adjournment thereof.

The accompanying Circular provides additional information relating to the matters to be dealt with at the Meeting and is deemed to form part of this Notice. Shareholders are advised to review the Circular before voting.

No other matters are contemplated, however, any permitted amendment to or variation of any matter identified in this Notice may properly be considered at the Meeting. The Meeting may also consider the transaction of such further and other business as may properly come before the Meeting or any adjournment. Also accompanying this Notice is a (i) form of proxy or voting instruction form, and (ii) financial statements request form.

The board of directors of the Corporation (the “**Board**”) has fixed the close of business on May 31, 2022, as the record date for the determination of the Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. Registered shareholders and duly appointed proxyholders wishing to attend, ask questions and vote at the Meeting should follow the teleconference registration process below.

### **WEB/TELECONFERENCE REGISTRATION**

Registered Shareholders and proxyholders who have completed the Corporation's web/teleconference registration process will be able to attend the Meeting via web/teleconference. Non-registered Shareholders who have appointed themselves as proxyholder through their intermediary will also be permitted to attend the Meeting via web/teleconference. Non-registered Shareholders who have not duly appointed themselves as proxyholder will not be permitted to attend the Meeting. This procedure is in place to ensure that the Corporation and its transfer agent can verify the identity of attending Shareholders and Appointees. Please refer to the "Appointment of Proxy" and "Advice to Non-Registered Shareholders" sections of the Circular for additional information.

### **WEB/TELECONFERENCE REGISTRATION PROCESS**

Advance registration for the Meeting is required by emailing the following information to [janet@keystonecorp.ca](mailto:janet@keystonecorp.ca):

- (a) the name of the Shareholder in which common shares of the Corporation are held; and
- (b) an email address and/or telephone number at which a Corporation representative may contact such Shareholder in order to provide the web/teleconference number, Meeting ID and passcode, or request additional information, as necessary.

The web/teleconference details will be provided only to Shareholders and proxyholders who complete the advance registration process.

The board of directors of the Corporation (the "Board") has fixed the close of business on May 31, 2022, as the record date for the determination of the Shareholders entitled to receive notice of, and to vote at, the Meeting or any adjournment thereof. Registered shareholders and duly appointed proxyholders wishing to attend, ask questions and vote at the Meeting should follow the teleconference registration process below.

**In order to streamline the Meeting process, the Corporation encourages Shareholders to vote in advance of the Meeting using the form of proxy or voting instruction form provided with this Notice and the Circular and submit votes no later than July 8, 2022, at 11:00 a.m. (Pacific Time), the cut-off time for the deposit of proxies prior to the Meeting, or such earlier time as may be directed in the form.**

If you are a non-registered shareholder and receive these materials through your broker or other intermediary, please complete and return your voting form in accordance with the instructions provided to you by your broker or other intermediary. Failure to do so may result in your shares not being voted by proxy at the Meeting.

**DATED** at Vancouver, British Columbia, this **31<sup>st</sup>** day of **May 2022**.

BY ORDER OF THE BOARD OF DIRECTORS:

/s/ Michael Murphy  
Michael Murphy  
President, Chief Executive Officer and Director