



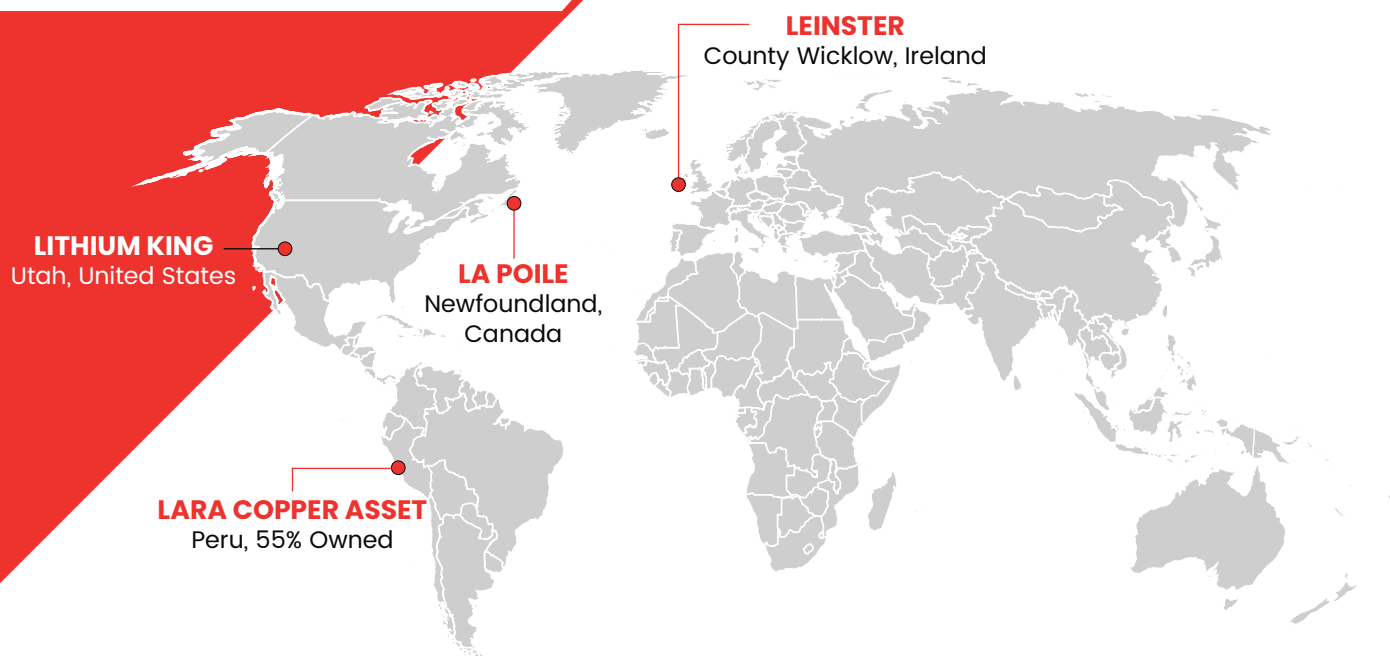
GLOBAL BATTERY METALS

Global Battery Metals is an international critical mineral exploration and development company focused on delivering growth-oriented lithium and other battery metal projects in strategic regions around the world.

INVESTMENT OPPORTUNITY

- **Strategic asset portfolio** of lithium and copper properties within Tier 1 jurisdictions of the United States, Ireland, Canada and Peru.
- **Leinster** – massive EU hard rock lithium-bearing pegmatite project in Ireland, reporting surface values up to 3.75% Li₂O / 17,000 ppm Li and up to six potential LCT pegmatite dikes.
- **Lithium King** – drill-ready lithium brine project (Spring 2023) in Pilot Valley, Utah on the west margin of Bonneville Salt Flats with historic sampling up to 1,200 ppm Li.
- **Lara Copper Asset** – staged payments from Minsur, through Minas Dixon, GBML's 55 percent-owned Peruvian subsidiary, to acquire the property, in addition to a 0.75% Net Smelting Royalty.
- **Attractive capital structure** and low entry-cost with high performance potential. Majority of shares held by management / strategic investors.
- **Experienced management team** across exploration, development and production, with a proven track record for delivering billion-dollar value creation.

STRATEGIC PROJECTS



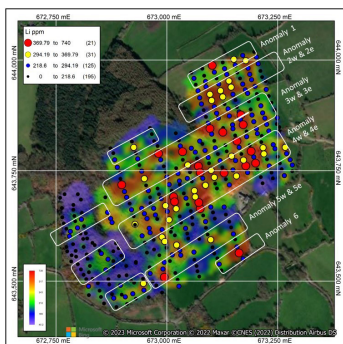


In an era where EV manufacturers are now miners, GBML continues to evaluate upstream opportunities to help potential strategic market partners strengthen critical mineral supply chain independence, security, quality and cost controls.

CORE LITHIUM PROJECTS

LEINSTER / Hard Rock Lithium Project in Ireland

Potential discovery of up to six LCT (lithium-cesium-tantalum) pegmatite dikes across the Knockeen Prospect which may have been the source of the lithium bearing pegmatite boulders and reported surface values up to 3.75% Li₂O / 17,000 ppm Li. Drilling application permit submitted and targeting Spring 2023 to begin drilling campaign.



Hard rock lithium-bearing pegmatite project, nearby Ganfeng / International Lithium Corp

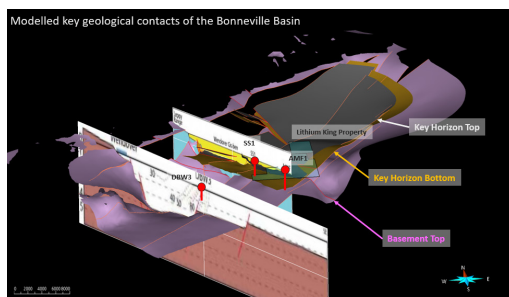
16 Prospecting licenses comprising 529 km² with excellent geopolitical advantages and permitting processes

Excellent geopolitical advantages and permitting processes

Established infrastructure with nearby town, power, water

LITHIUM KING / Drill-Ready Lithium Brine Project in Utah

Drilling permit has been granted. Maiden drill program targeting Spring 2023 start and will test for: stratigraphy, brine composition and production metrics.



*Information interpreted from historical digitized interpreted cross section and localization of original well data will help confirm these estimations

Drill-ready, potential lithium-bearing brine aquifer within Pilot Valley, west margin of Bonneville Salt Flats

Drill permits in place, targeting Spring 2023

USGS shallow drill results up to 1,200 ppm Li

Federal Placer claims comprising of 7 km²

MARKET DRIVERS

Europe:

The European Commission has come up with a new legislative proposal, the European Critical Raw Material Act, to help boost supplies of minerals such as lithium and rare earths. The proposal was announced by European Commission President Ursula von der Leyen, setting targets for the region to mine 10% of the critical raw minerals it consumes.

North America:

General Motors plans to invest \$650 million in Lithium Americas to secure access to lithium from Nevada's Thacker Pass mine, the largest source of lithium identified in the U.S a vital component of batteries for electric vehicles.

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Direct sourcing critical EV raw materials and components from suppliers in North America and free-trade-agreement countries helps make our supply chain more secure, helps us manage cell costs, and creates jobs.

GM Chair and CEO Mary Barra

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