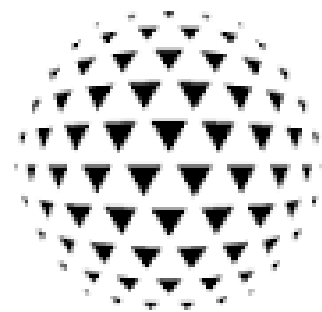


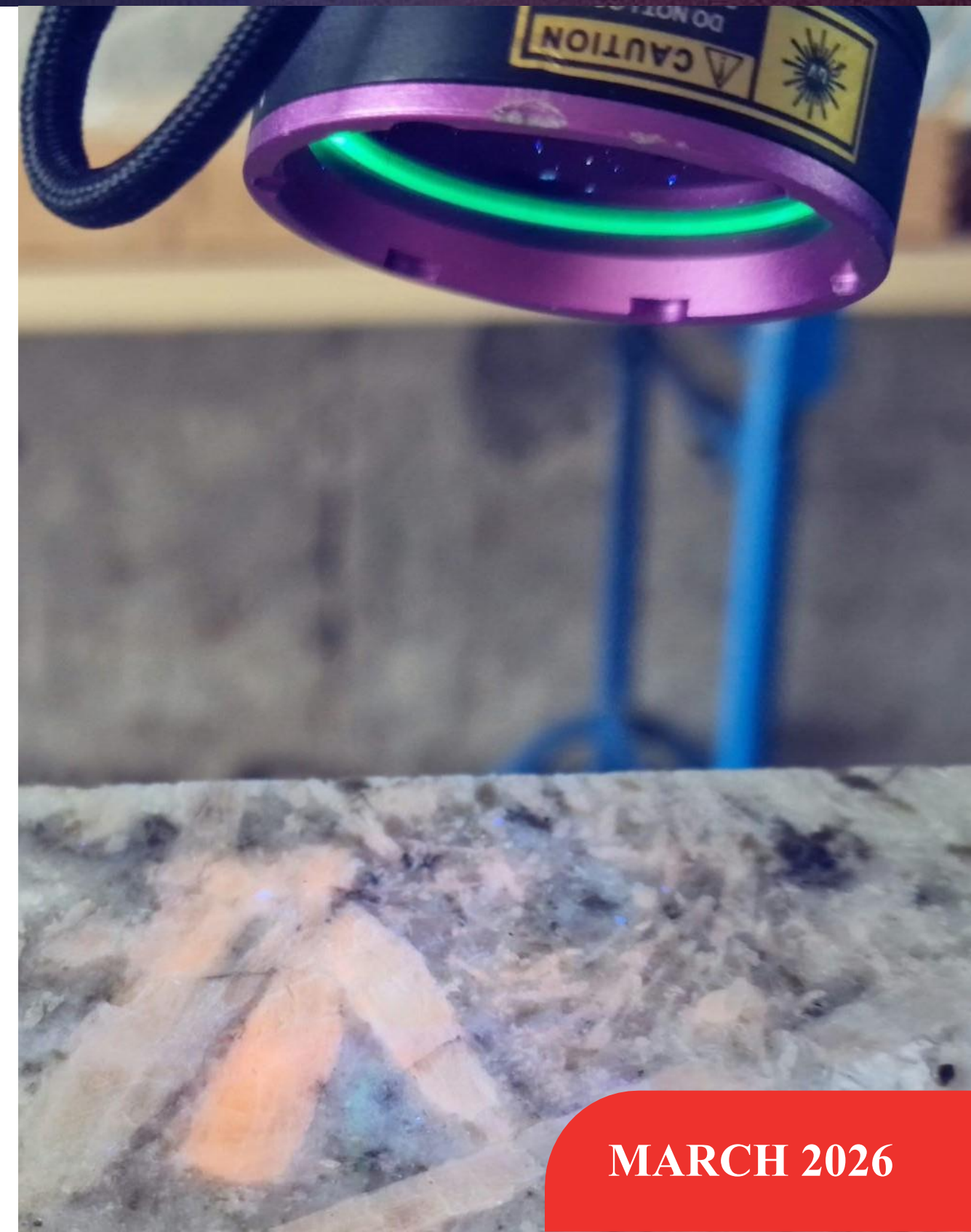


GLOBAL BATTERY METALS

# Strategic Exploration and Development of Lithium, Copper and Battery Metal Projects Across The Americas

TSX.V: GBML | OTCQB: REZZF | FSE: REZ

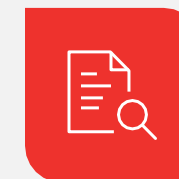
MARCH 2026



# FORWARD-LOOKING STATEMENTS

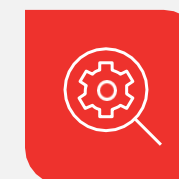
## Forward-Looking Information

This presentation contains certain “forward-looking information” or “forward-looking statements” within the meaning of applicable Canadian and United States securities legislation. All statements, other than statements of historical fact, included herein, without limitation, statements relating to the future operations and activities of the Company, are forward-looking statements. Forward-looking statements are frequently, but not always, identified by words such as “expects”, “anticipates”, “believes”, “intends”, “estimates”, “potential”, “possible”, and similar expressions, or statements that events, conditions, or results “will”, “may”, “could”, or “should” occur or be achieved. Forward-looking statements in this news release relate to, among other things, exploration plans for the Company’s various projects. There can be no assurance that such statements will prove to be accurate, and actual results and future events could differ materially from those anticipated in such statements. Forward-looking statements reflect the beliefs, opinions, and projections on the date the statements are made and are based upon a number of assumptions and estimates that, while considered reasonable by the Company, are inherently subject to significant business, economic, competitive, political and social uncertainties and contingencies. Many factors, both known and unknown, could cause actual results, performance, or achievements to be materially different from the results, performance or achievements that are or may be expressed or implied by such forward-looking statements and the parties have made assumptions and estimates based on or related to many of these factors. Such factors include, without limitation, the ability to complete exploration work, the results of exploration, continued availability of capital, and changes in general economic, market and business conditions, and the receipt of any required governmental approvals for continued exploration. Readers should not place undue reliance on the forward-looking statements and information contained in this presentation concerning these items. Readers are urged to refer to the Company's reports for a more complete discussion of such risk factors and their potential effects, publicly available at SEDAR+, the Canadian Securities Administrators' national system that all market participants use for filings and disclosure, at [www.sedarplus.ca](http://www.sedarplus.ca). The Company does not assume any obligation to update the forward-looking statements of beliefs, opinions, projections, or other factors, should they change, except as required by applicable securities laws. The forward-looking information contained in this presentation is expressly qualified by this cautionary statement.



## Certain Other Information

Certain information in this presentation was obtained from third party sources, including public sources, and there can be no assurance as to the accuracy or completeness of such information. Although believed to be reliable, management of the Company has not independently verified any of the data from third party sources unless otherwise stated.



## Technical Information

All other scientific and technical information in this presentation has been reviewed and approved by Vaughan Williams M.Sc. Eur. Geo, P.Geo, who is a qualified person under National Instrument 43-101 and who is not independent of the Company as he is a Director of a related party (LRH Resources Limited the JV partner to the project).



**All information contained in this presentation is subject to the more detailed and complete information contained in the Company’s continuous disclosure documents available at [www.sedar.com](http://www.sedar.com).**

# INVESTMENT THESIS

Lithium and copper demand is outpacing supply and growing at a faster rate. Governments and industry stakeholders across the Peru and US are looking for district-scale projects. As the demand gap continues to widen, GBML will capitalize on clean energy transition opportunities with its growth-oriented portfolio of battery metals projects.



## **Focused on Tier 1 Jurisdictions**

GBML has secured prospective properties within Tier 1 jurisdictions of the US and Peru – each done prior to critical mineral demand surges and all with potential to help strategic market partners strengthen supply chain independence, security, quality and cost control.



## **Prospective Portfolio**

Low entry-cost projects with high performance potential. Each property is unique and all check stringent requirements that hold promise for excellent economics. All are contained within mining-friendly regions and have historical work completed. GBML continues to evaluate new opportunities.



## **Experienced Leadership Team**

Proven track record for delivering value creation. The team has built micro-caps into billion-dollar companies, with executive-level mining experience spanning exploration, development and production, and subject matter expertise across geology, financing and engineering.

# CURRENT PORTFOLIO



## Lithium

### **Lithium King (Utah, United States)**

- Drill-ready, potential lithium-bearing brine aquifer within Pilot Valley, west margin of Bonneville Salt Flats
- USGS shallow drill results up to 1,200 ppm Li
- Neighboring Intrepid Potash announced measuring lithium concentrations at over 1,500 ppm in its final byproduct brine
- Drill permits in place, drilling soon anticipated

### **Lara Copper Asset (Peru) 55% Owned**

- **Drill-ready Copper System**
- 1800- hectare project on the southern coast of Peru, 400 km south of Lima, 40 km from the Pan American Highway.
- 108 m at 0.9% CuEq and 218 m at 0.81% CuEq; historical drilling plus geophysical surveys generated 20 additional high-priority targets.
- Original 18.6 Mt at 0.53% Cu expanded to ~2,000 m long (E-W) and 500–800 m wide (N-S); Phase II aims for 350–400 Mt at 0.3% CuEq.



## Monetizing

- GBML has optioned the Lara Asset through Minas Dixon, GBML's 55% owned Peruvian subsidiary
- 0.75% NSR (Net Smelter Royalty) retained, along with 55% of \$5.75M in payments with the first two already made
- Option partners are planning a material work program this year to help advance environmental study approval efforts, in line with GBML's third option payment milestone



GBML is a critical mineral exploration and development company focused on delivering growth-oriented lithium and battery metal projects in strategic regions around the world.

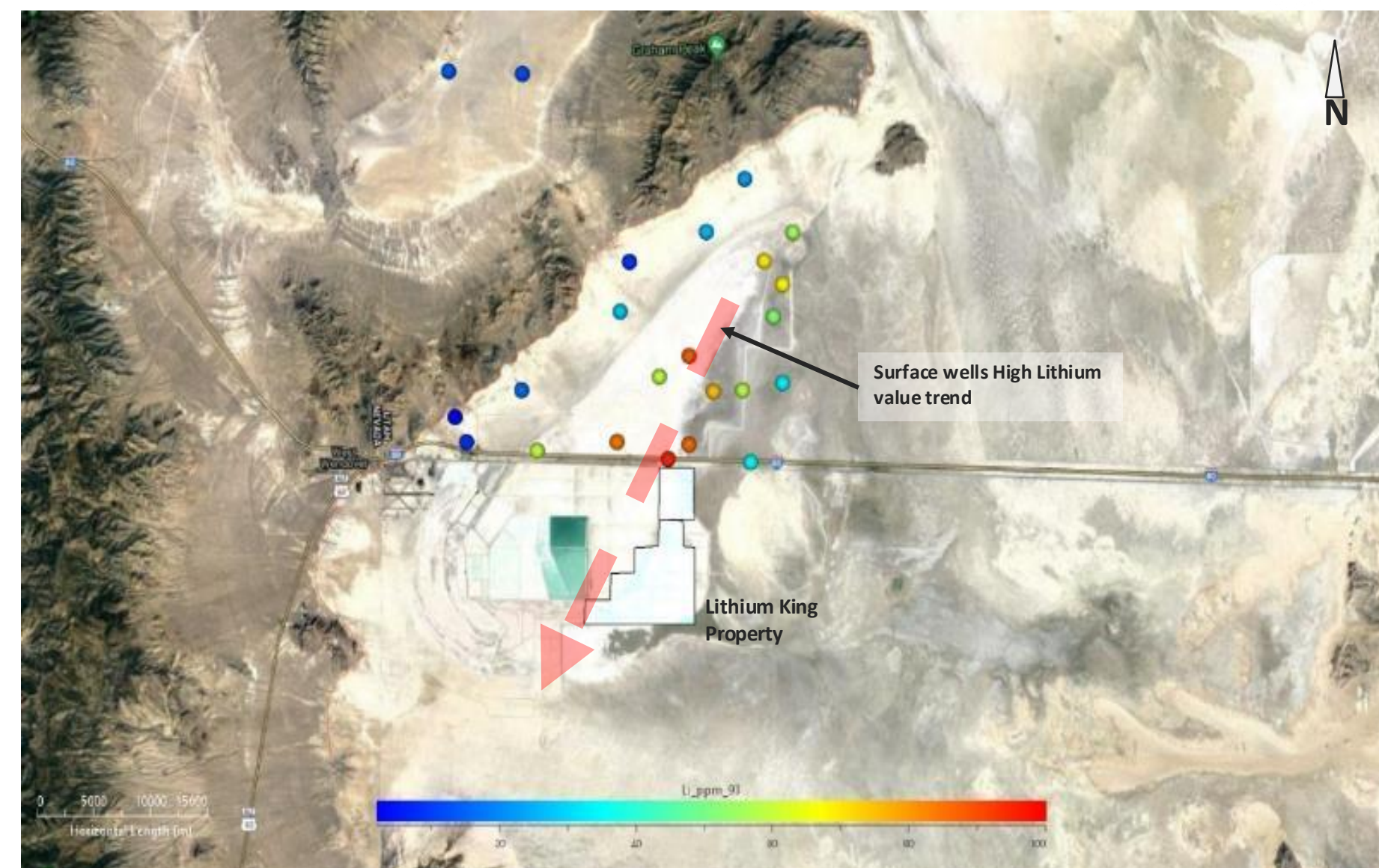
# LITHIUM KING

## Drill-Ready Lithium Brine Project in Utah

|                       |                                                                                                                         |
|-----------------------|-------------------------------------------------------------------------------------------------------------------------|
| <b>Property</b>       | Pre-resource lithium bearing brine aquifer project                                                                      |
| <b>Location</b>       | Pilot Valley on the west margin of Bonneville Salt Flats, Utah ~170km West of Salt Lake City                            |
| <b>Land Package</b>   | 1,760 acres of placer claims                                                                                            |
| <b>Infrastructure</b> | Area population of ~4,000, with infrastructure to support mining operations. GBML's neighbor is a producing potash mine |

Historical surface water sampling from shallow drill holes (0-25 feet) by the USGS between 1972 and 1993 identified anomalous lithium values up to **1,200ppm\***

The Project is situated directly adjacent to Intrepid Potash, which recently announced (December 2023) measuring lithium concentrations at over 1,500 parts per million in its final by-product brine.



*Property is at the south end of a trend of high Li in water wells. Lithium is believed to move with fluids along basement-bounding faults forming a graben structure. Paleozoic basement is 700-1,200 m depth*

\*Surface water samples may not reflect the basin brine's composition and drilling with brines sampling is needed to confirm the presence of lithium in basin brines.

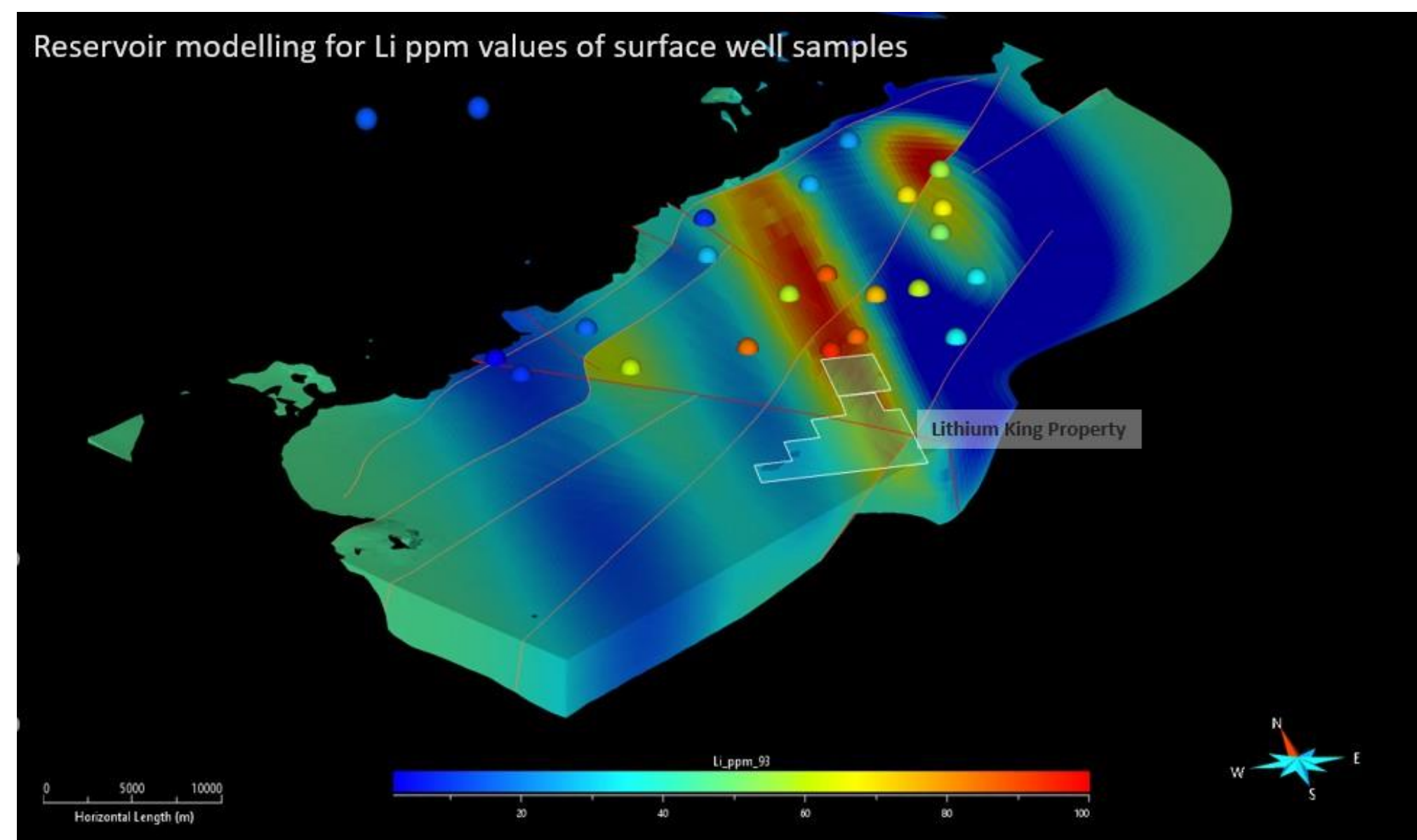
# LITHIUM KING

## Drill Site Development Underway

Alloy Drilling LLC of Elko, Nevada, and Escalante Geological Services LLC of Salt Lake City, Utah, now engaged to assist with drill hole planning. Drilling will test for: stratigraphy, brine composition and production metrics.



*Situated directly adjacent to Intrepid Potash, which recently announced measuring lithium concentrations at over 1,500 parts per million in its final by-product brine.*



*The interpretation of the key horizon was used to generate a reservoir model in which the surface water sample values for Li ppm were extrapolated. The position of the project area in regards of the higher surface water Li values shows the potential for Lithium enriched brines at reasonable depths of 200-500m. Further testing and validation required.*

# EXPLORATION STATUS

|                                                | Lithium King | Lara |
|------------------------------------------------|--------------|------|
| Phase 1: Acquire Claims                        | ✓            | ✓    |
| Phase 2: Mapping and Sampling                  | ✓            | ✓    |
| Phase 3: Prospecting, Magnetics & Geochemistry | ✓            | ✓    |
| Phase 4: Drill Targets & Drill Planning        | ✓            | ✓    |
| Phase 5: Drilling                              | In Planning  | ✓    |
| Phase 6: In-fill Drilling                      |              | ✓    |
| Phase 7: Discovery                             |              | ✓    |

# CAPITALIZATION & OWNERSHIP

(As at March 25, 2026))

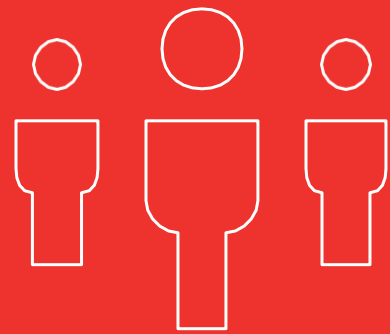
## Global Battery Metals Ltd.

### Capital Structure

As at March 25, 2026

| Category                               | Amount     |
|----------------------------------------|------------|
| Common Shares Outstanding              | 14,853,927 |
| Stock Options                          |            |
| Expiring April 7, 2026 @ \$3.70        | 207,500    |
| Expiring September 14, 2027 @ \$1.20   | 155,000    |
| Expiring March 20, 2031 @ \$0.16       | 830,000    |
| Total Options                          | 1,192,500  |
| Expiring March 2, 2029 @ \$0.12        | 7,000,000  |
| Warrants                               | 7,000,000  |
| Total Fully Diluted Shares Outstanding | 23,046,427 |

# TEAM



**Michael Murphy, BA, MBA, MSc., ICD**  
**President, CEO, Director**

Entrepreneurial mining executive, experienced company builder, proven capital markets track record. Founder of Torex Gold, where he participated in the raising of over one billion dollars of debt and equity. Prior international executive stints with Merrill Lynch, DLJ and Credit Suisse in London.

**Alan F. Matthews, C.Eng.**  
**Director**

Executive mining engineer, technically-proficient company founder and director. Over 45 years of international mining and exploration experience. Former Director of International Minerals Corporation, and was the Founder and President of Kernow Resources & Development Ltd.

**Craig Roberts, P.Eng.**  
**Director**

Established mining executive, capital markets advisory to boards and management teams. 30+ years of operations, consulting and investment banking experience, including work on multiple feasibility studies and due diligence roles in over 200 institutional equity financings.

**Jean-Philippe Paiement, MSc, P.Geo.**  
**Director**

Professional geologist, pioneering the application of artificial intelligence to the geoscience sector. 15 years of wide-ranging experience in mineral system modelling merging traditional structural geology with machine learning and AI capabilities to accelerate new deposit identification.

**Rebecca Moriarty, CPA, CA, BSc. in Geology**  
**CFO**

Natural resources sector CFO. Offering clients, a unique combination of field knowledge and business accounting expertise developed during 11 years at PwC working exclusively with resource companies.



# CONTACT

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**Michael Murphy**

President & CEO



[mm@gbml.ca](mailto:mm@gbml.ca)

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