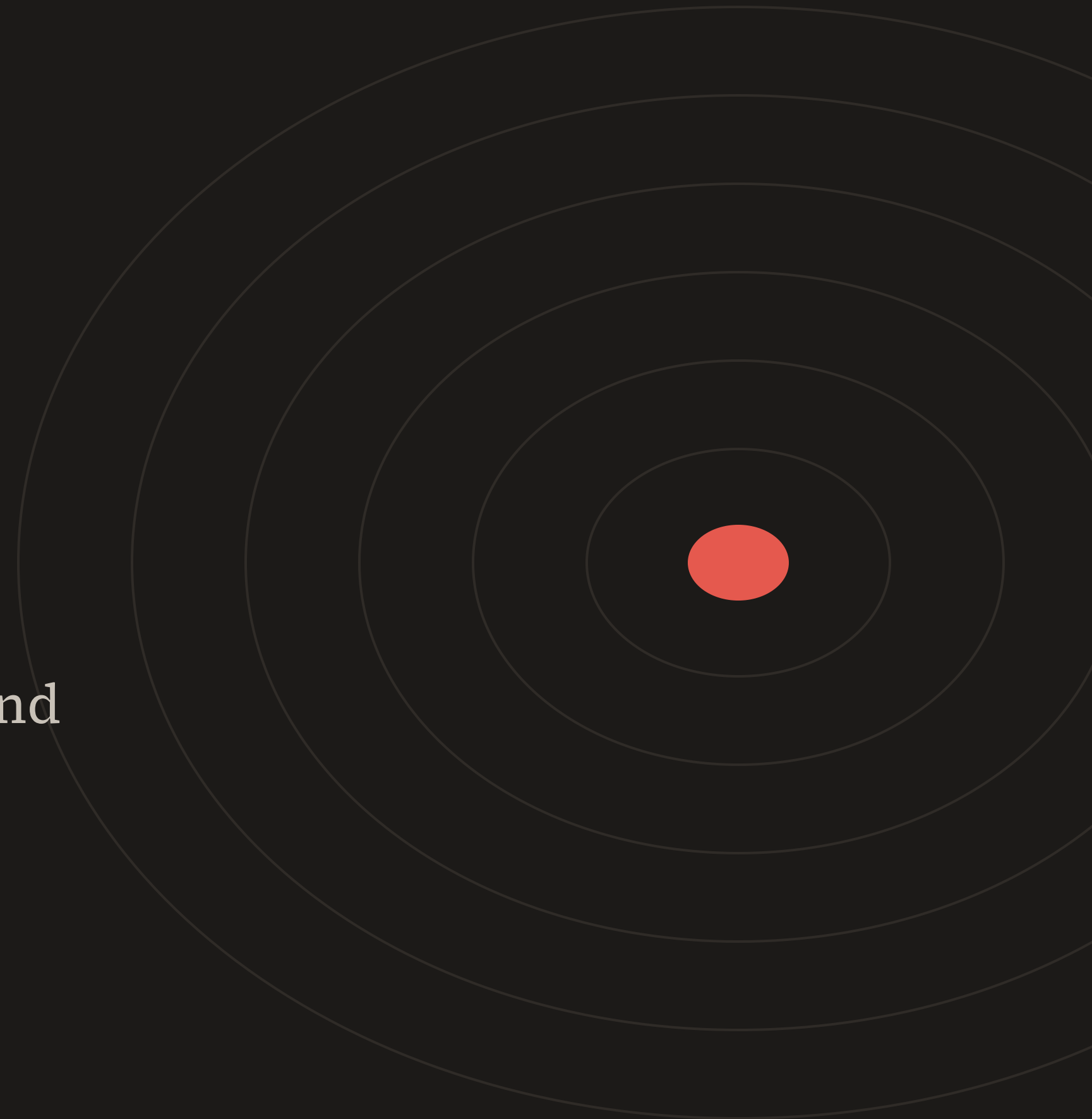


CORPORATE PRESENTATION • OCTOBER 2026

Global Battery Metals

Copper and lithium exploration in Peru and
Utah

TSXV: GBML • OTCQB: REZZF • FSE: REZ0



Cautionary statements

Forward-looking information

This presentation contains forward-looking information under Canadian securities laws, including statements about exploration plans and the evaluation of options for Lara. It is based on assumptions management considers reasonable but is subject to risks including exploration results, financing, permitting, title and market conditions; actual results may differ materially. GBML undertakes no obligation to update it except as required by law. Filings: SEDAR+ (www.sedarplus.ca).

Mineral properties

There are no current mineral resources or mineral reserves on the Lara or Lithium King properties. Information on the properties in this presentation is limited to ownership, tenure, location and corporate status.

AT A GLANCE

Two assets, tight share structure

55%

Interest in the Lara
copper-molybdenum
project, southern Peru

100%

Lithium King brine
property, Utah, via
Utah Lithium, LLC

14.9M

Common shares
outstanding
(14,853,927)

22.8M

Fully diluted shares
(22,838,927)

Share figures as at August 24, 2026. Portfolio reduced from four jurisdictions to two; 10:1 share consolidation completed February 26, 2025.

Portfolio

COPPER-MOLYBDENUM • PERU • 55%

Lara Copper Project

GBML holds a 55% interest in the Lara copper-molybdenum project in southern Peru, approximately 400 km southeast of Lima.

Partner: Lara Exploration (45%).

LITHIUM BRINE • UTAH • 100%

Lithium King Property

Lithium brine exploration project at the western margin of the Bonneville Salt Flats, approximately 170 km west of Salt Lake City, Utah.

130 unpatented placer claims, approximately 2,475 acres. No drilling has been carried out.

Lara Copper Project, Peru

Location	Laramate Community, Ayacucho Department; approximately 400 km southeast of Lima
Access	Pan-American Highway to Palpa, then gravel and access roads to site
Size	Approximately 1,800 hectares
Ownership	55% GBML through Minas Dixon; 45% Lara Exploration

Status

Minsur funded about six years of work under its option before terminating it on November 10, 2025, for reasons not related to the project. There is no current mineral resource.

GBML and Lara Exploration are evaluating options for the project, including joint venture, partnership or sale.

Project Status

Lithium King is a lithium brine exploration property at the western margin of the Bonneville Salt Flats, Tooele County, Utah. It consists of 130 unpatented placer mining claims covering approximately 2,475 acres, held 100% by Global Battery Metals through its subsidiary Utah Lithium, LLC. No drilling has been carried out on the property.

Location

Approximately 170 km west of Salt Lake City along Interstate 80

Setting

South of Pilot Valley, at the western margin of the Bonneville Salt Flats

Neighbour

Adjacent to Intrepid Potash's producing potash operation, which recovers potash from brine by evaporation

Work Completed



Ground geophysics. Four lines of ground gravity and ground magnetics acquired in 2021.



Historical well data. Logs from three historical oil wells near the property located and digitized.



Public-domain datasets. Regional geophysical data acquired.

No drilling has been carried out on the property. There are no mineral resources or mineral reserves on the Lithium King property.

AS AT AUGUST 24, 2026

Capital Structure

Security	Terms	Number
Common shares outstanding		14,853,927
Stock options	C\$1.20, expiring September 14, 2027	155,000
Stock options	C\$0.16, expiring March 20, 2031	830,000
Warrants	C\$0.12, expiring March 2, 2029	7,000,000
Fully diluted		22,838,927

Full exercise of options and warrants would add 7,985,000 shares (+53.8%) and C\$1,158,800 in gross proceeds. Warrants were issued with the C\$630,000 unit financing closed March 2, 2026.

Management and Board

Michael Murphy

President, CEO and Director · BA, MBA, MSc, ICD

Founder of Torex Gold Resources; he stepped down from its board after 12 years. Earlier career with Merrill Lynch, DLJ and Credit Suisse in London.

Rebecca Moriarty

Chief Financial Officer · CPA, CA

Natural-resources CFO with a BSc in geology. Eleven years at PwC working exclusively with resource companies.

Craig Roberts

Director · P.Eng.

30+ years in operations and investment banking. Former CEO of New Found Gold Corp.; director of Ethos Gold Corp. (TSXV: ECC).

Jean-Philippe Paiement

Director · MSc, P.Geo.

Professional geologist applying machine learning to mineral-system modelling, combined with structural geology.

Alan F. Matthews

Director · C.Eng.

Mining engineer with more than 45 years of international mining and exploration experience.

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